Core 18 Phase 2

November 2022

Your upcoming new Core features

- Tripos password length increase.
- Document Archive in Purge.
- Open Document Centre and Open Print Manager email SMTP authentication.
- System lock message.
- Mini Fleet usability improvements.
- Suspended executives.
- CreditLine Plus receipt to be added to client banner in Open Print Manager/Open Document Centre.
- Automatic insurer reconciliation enhancements.
- Capturing customer vulnerabilities.

Core 18 Phase 2

Feature	
Tripos password length Increase	We’re increasing the password length to 60 characters for Microsoft Windows Active Directory customers.
Document Archive in Purge	This will soon be included in the Core and Prospect Background Purge processes.
Email SMTP authentication	Emails from our applications will become more secure and widely supported by modern software such as Office 365. This change brings our software in line with industry standards.

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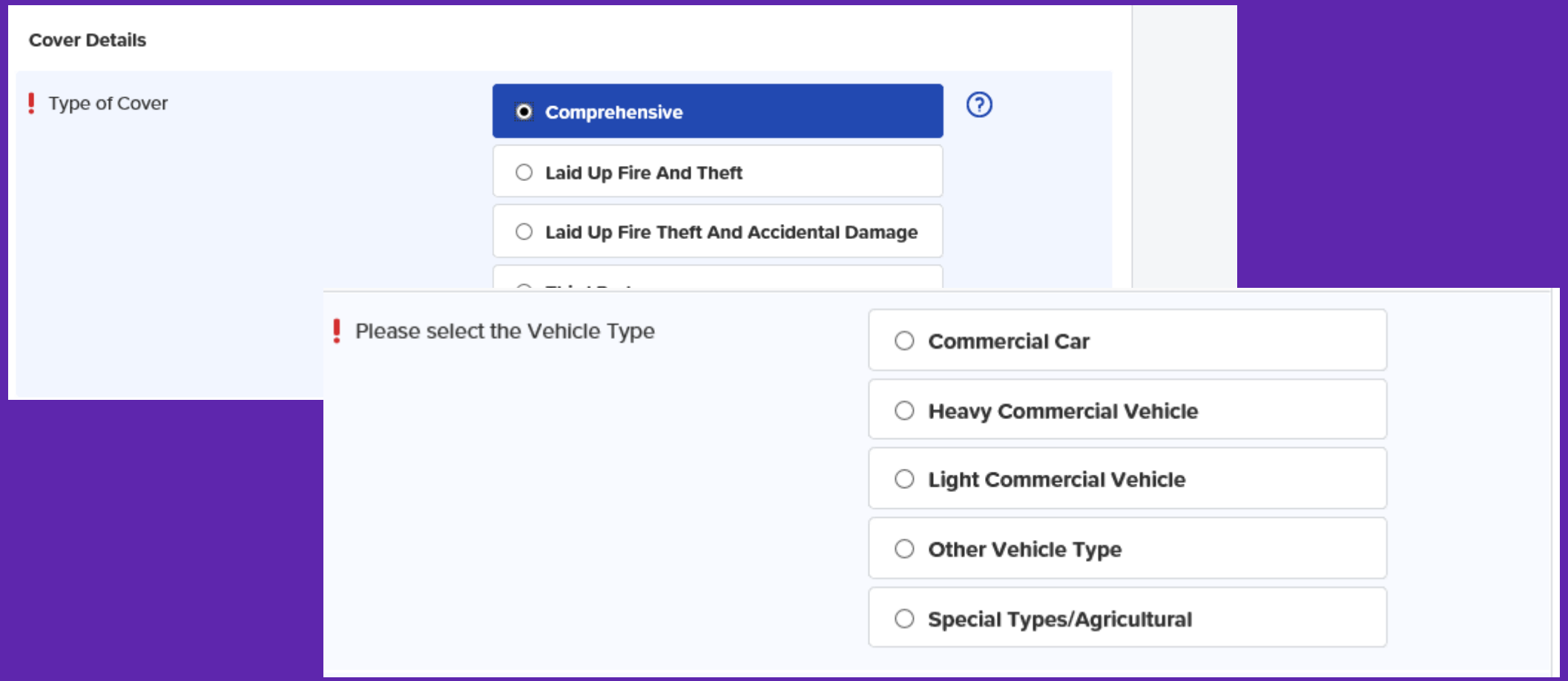
System lock messages

Mini Fleet usability improvements

Mini Fleet usability improvements

We’re replacing some dropdowns with radio buttons.

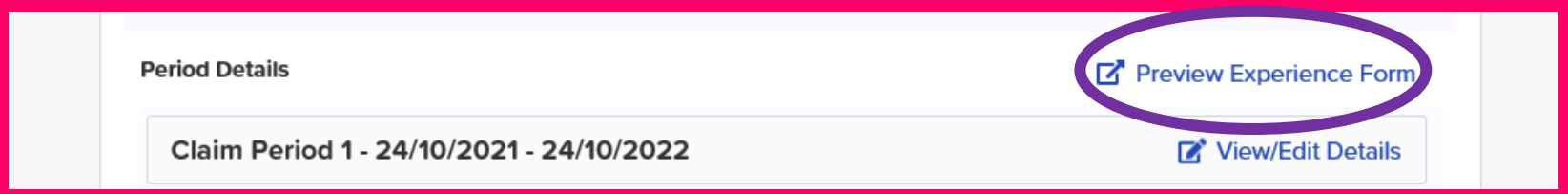


Mini Fleet usability improvements

We’re simplifying the adding/editing of groups, for example vehicles.

Mini Fleet usability improvements

A ‘Preview Experience Form’ will also be available.



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Preview Motor Fleet Experience Form

Insured's Name	bdljgdkj	Effective Date	24 October 2022
Trade	Administrator	Policy Number	-
Address	Brook Cottage, WR2 6NJ		

Period	Vehicle Years not number of vehicles	Total Number of Claims Reported Including outstanding claims	Claims Paid Including payments on outstanding claims			Claims Outstanding			Total Paid and Outstanding	Total Position at Last Year		
			A.D.	F.&T.	T.P.	A.D.	F.&T.	T.P.		Vehicle Years	No. of Claims	Paid and Outstanding
2021 / 2022	2.00	0	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00	£0.00			

Calculated to	24 October 2022

Period	Cover in Period (Including Excesses, amount and type, if applicable)
2021 / 2022	TPRRO £100 AD, £0 F, £0 T & £0 WS

Event date of last claim included	
Date	24/10/2022

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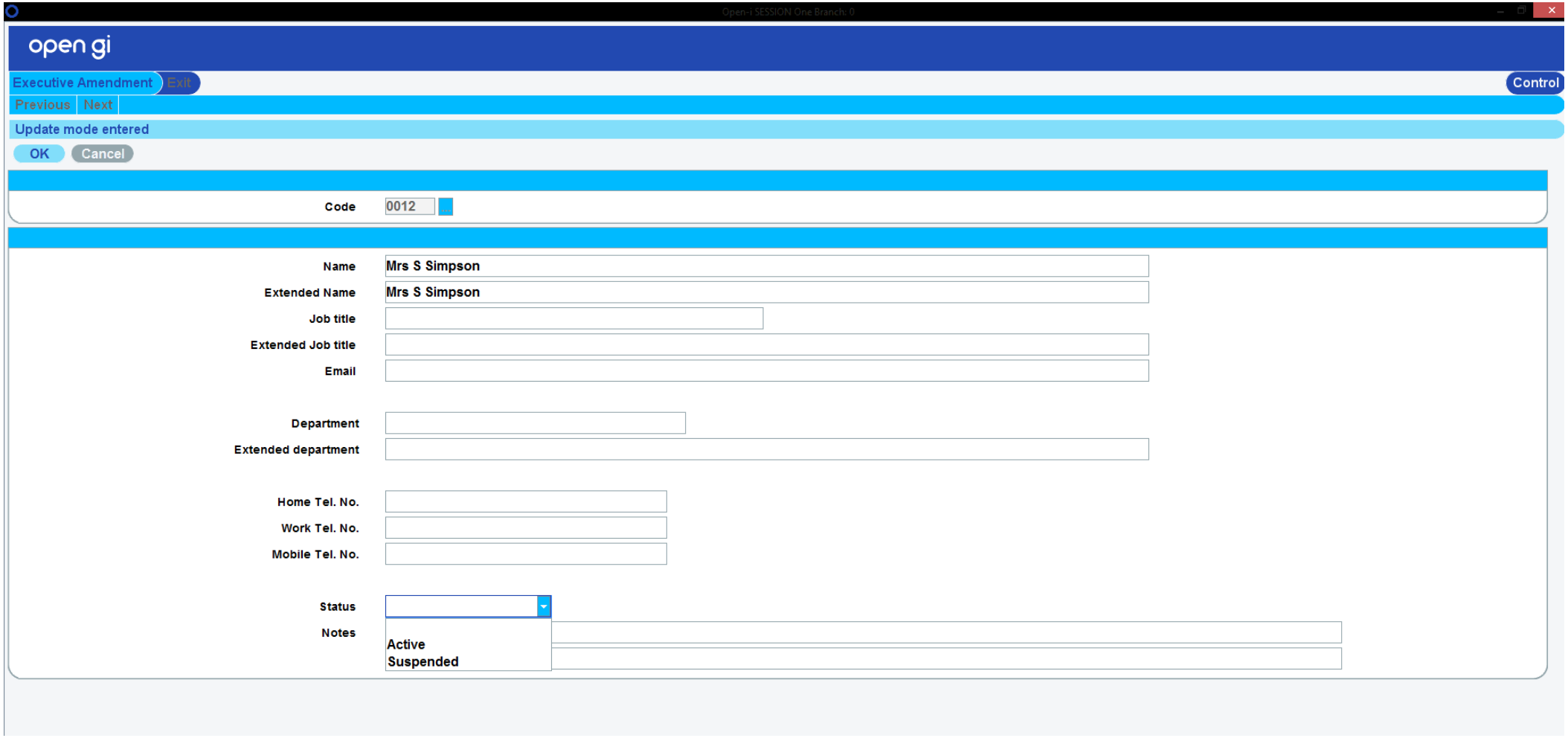
Suspend executives

Suspended executives

The Ability to suspend executives and remove them from the active list.



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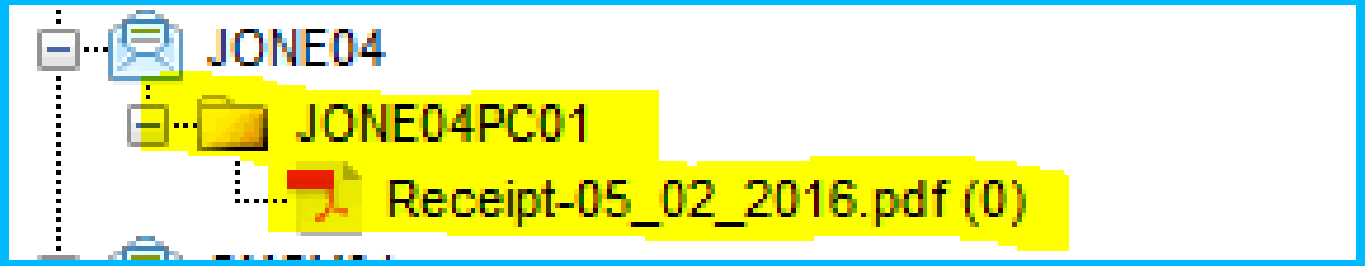
CreditLine Plus receipt

CreditLine Plus receipt

- A new setting will allow you to allocate CreditLine Plus receipts to a client, when in a queue (Open Print Manager or Open Document Centre).
- This setting is located in:
  - Creditline Menu->Credit Line Maintenance->Broker Control Information.

	Printer Id	New Page	Copies	Include Banner
Automatic Receipt	cpq:	No	1	Yes
Requested Receipt	CPQ:	No	1	



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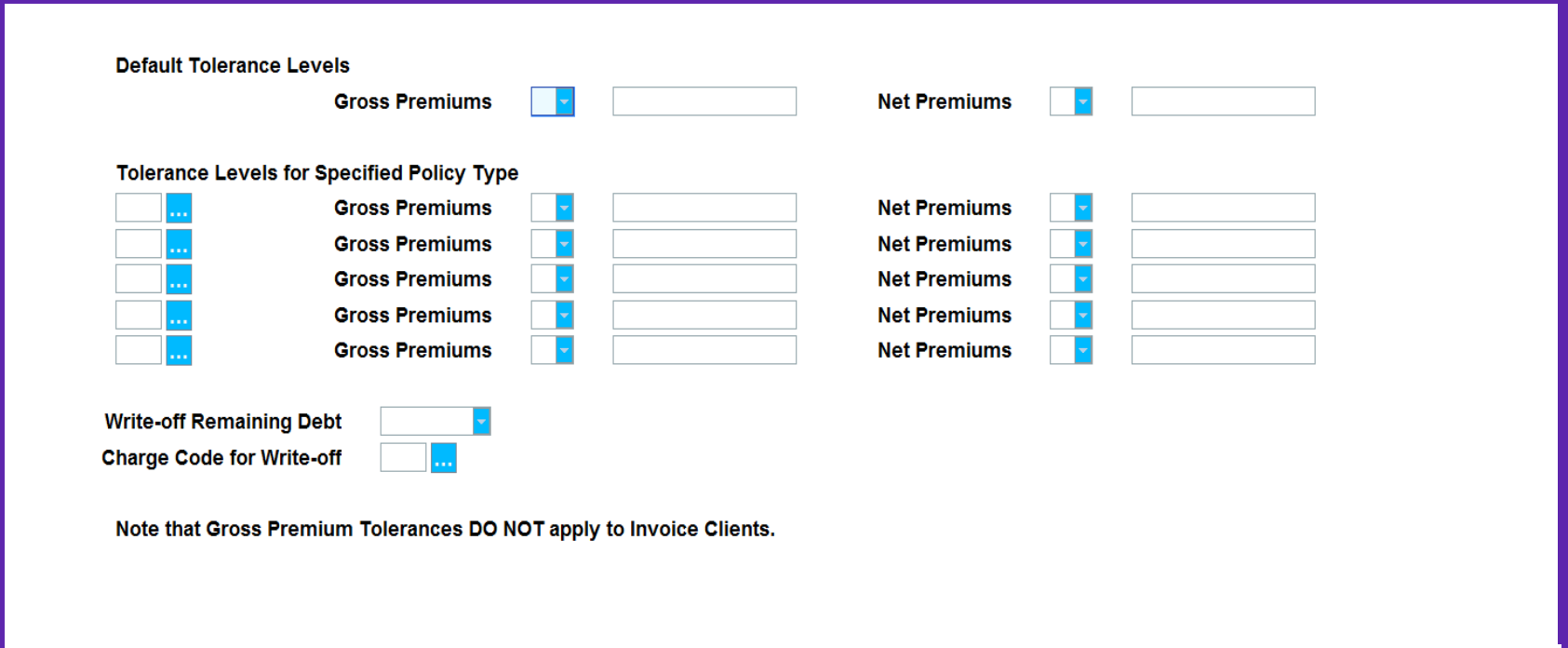
Automatic insurer reconciliation enhancements

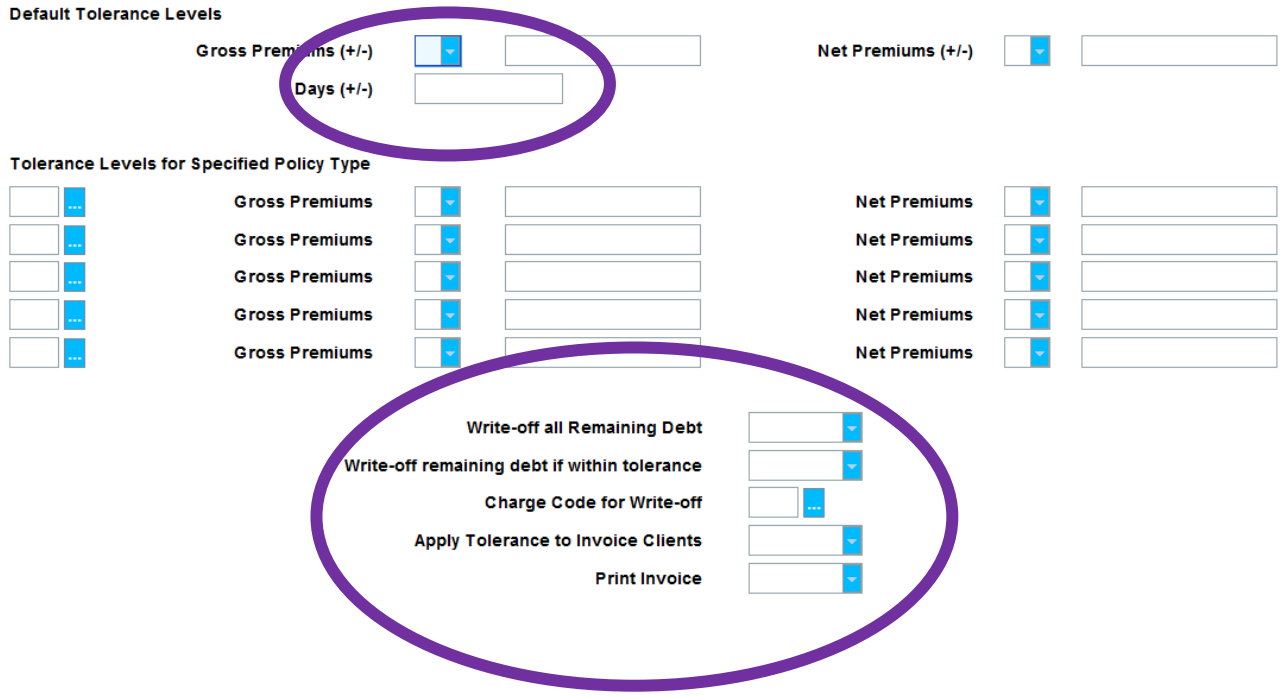
Automatic insurer reconciliation enhancements

- You'll soon be able to restrict the "write-off" of premiums, to those within default tolerances.
- Renewal transactions will behave as if it's a New Business transaction for reconciliation purposes only (optional).
- You can have full reconciliation of transactions for invoiced clients where the difference is within the default tolerances (optional).
- You'll be able to enter Default Tolerance for the Effective Date difference.

Previous options



Updated options



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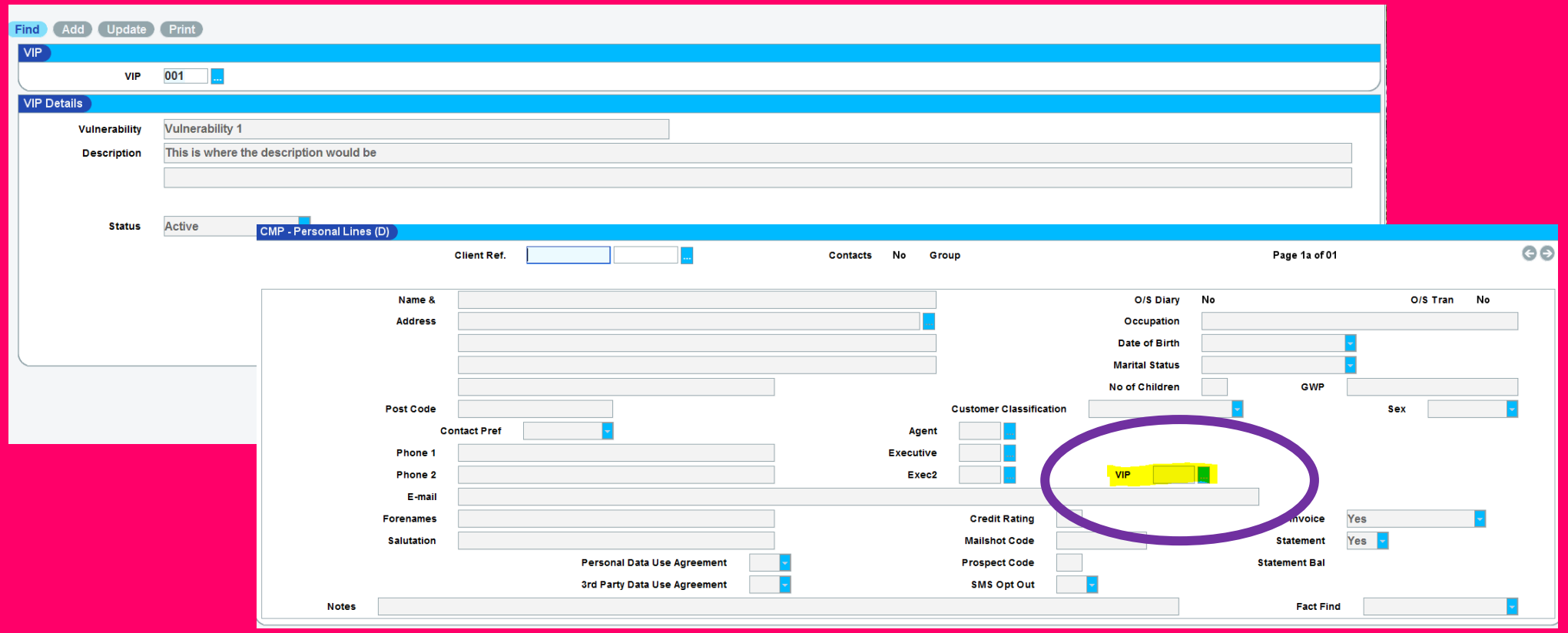
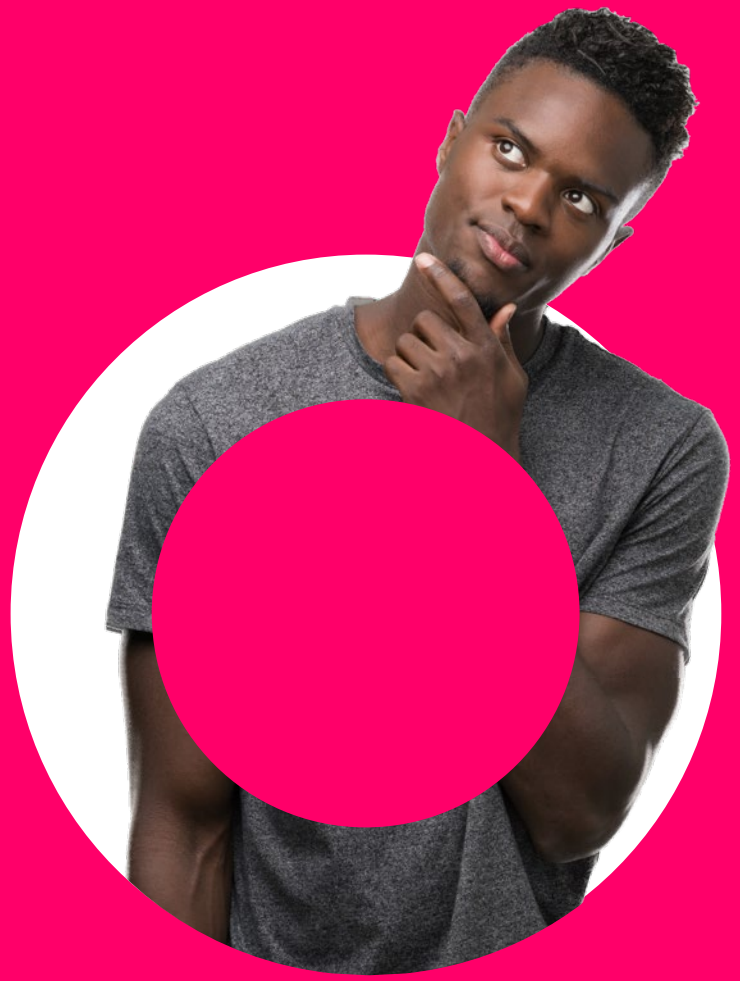
Capturing customer vulnerabilities

Capturing customer vulnerabilities

You'll be able to create and manage your own client vulnerabilities list.

A new VIP field will also be added to the Client screen.





Questions?

Contact our Customer Support team

or

Send your questions to our dedicated Facebook group:

https://www.facebook.com/groups/ogicorecommunity

All Core 18 enhancements and resources can be found at:

https://opengi.co.uk/core-18-upgrade/